

Diocesan Finance Council Meeting

10 December 2025 - 4:00 PM

Diocese of Belleville Chancery Conference Room or Conference Call

To participate via **Conference Call**, dial **618-771-5035**. No Call ID or Password required.

Finance Council Members:

Jeanette Bax-Kurtz, John Childs, Debi Edwards, Raymond Heinen, Michael Hopkins, Joseph Koppeis, Rev Carl Schrage

Ex Officio:

Very Rev. Godfrey Mullen, OSB (Diocesan Administrator), Michael Soete (CFO)

Agenda

A. Opening Prayer

B. Approval of Minutes

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| 1. Audit Committee Meeting: 29 Oct 2025 | Exhibit B-1 |
| 2. FC Board Meeting: 29 Oct 2025 | Exhibit B-2 |

C. Administrative Office Reports

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| 1. Chancery Discussion and Analysis | Exhibit C-1 |
| 2. Financial Statements & Notes (31 Oct 2025) | Exhibit C-2 |
| 3. Fund Performance & Trends | Exhibit C-3 |
| 4. Foundation Performance Report | Exhibit C-4 |
| 5. CSMA Performance Report | Exhibit C-5 |
| 6. Parish Assessments Report | Exhibit C-6 |
| 7. Receivables Report | Exhibit C-7 |
| 8. Insurance Reports | Exhibit C-8 |
| 9. COVID Funding Programs (ERTC) Report | Exhibit C-9 |
| 10. Diocese Systems Initiatives | Exhibit C-10 |

D. Old Business

- Priest Retirement Funds (Clergy Aid Fund / Hincke Home)

E. New Business

F. The Very Reverend Godfrey Mullen, OSB, Diocesan Administrator Comments

G. Closing Prayer

Upcoming Meetings

Wednesday, April 22, 2026	Wednesday October 1, 2026
Wednesday, June 17, 2026	Wednesday, December 9, 2026